UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FOX ROTHSCHILD LLP

49 Market Street

Morristown, NJ 07960-5122

(973) 992-4800; (973) 992-9125 (fax)

Joseph J. DiPasquale, Esquire

Howard A. Cohen, Esquire

Mark E. Hall, Esquire

Michael R. Herz, Esquire

idipasquale@foxrothschild.com

hcohen@foxrothschild.com

mhall@foxrothschild.com

mherz@foxrothschild.com

Co-Counsel to the Ad Hoc Group of Secured Noteholders

In re:

RITE AID CORPORATION, et al.,

Debtors.1

Chapter 11

Case No. 23-18993

(Joint Administration Requested)

APPLICATION FOR ADMISSION OF GREGORY F. LAUFER, PRO HAC VICE

Pursuant to Local Rule 2090-1 and the attached certification, counsel hereby moves for the admission *pro hac vice* of Gregory F. Laufer, Esq. to represent the Ad Hoc Group of Secured Noteholders as co-counsel in the above-captioned chapter 11 cases.

The last four digits of Debtor Rite Aid Corporation's tax identification number are 4034. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/RiteAid. The location of Debtor Rite Aid Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 1200 Intrepid Avenue, 2nd Floor, Philadelphia, Pennsylvania 19112.

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Dated: October 16, 2023

FOX ROTHSCHILD LLP

Co-Counsel to the Ad Hoc Group of Secured

Noteholders

By: /s/ Joseph J. DiPasquale

Joseph J. DiPasquale, Esquire

CERTIFICATION OF GREGORY F. LAUFER IN SUPPORT OF APPLICATION TO BE ADMITTED PRO HAC VICE

Pursuant to Local Rule 2090-1, I certify that I am eligible for admission to this Court, am

admitted, practicing and in good standing as a member of the Bar of the State of New York, and

am admitted to practice before the United States District Court for the Southern District of New

York. I am not under suspension or disbarment by any Court. If admitted *pro hac vice*, I agree to

abide by the Local Bankruptcy Rules, to submit myself to the disciplinary jurisdiction of this Court,

and to make payment to the New Jersey Lawyer's Fund for Client Protection as provided in rule

101.1(j) of the Local Rules of the United States District Court for the District of New Jersey.

I certify under penalty of perjury that the foregoing is true and correct to the best of my

knowledge and information.

Dated: October 16, 2023

Respectfully submitted,

By: /s/ Gregory F. Laufer

Gregory F. Laufer, Esq.

NY Bar No. 4614764

PAUL, WEISS, RIFKIND, WHARTON

& GARRISON LLP

1285 Avenue of the Americas

New York, NY 10019

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

glaufer@paulweiss.com

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